



BROMPTON
ASSET MANAGEMENT

P R E S S R E L E A S E

24 April 2025

Brompton wins prestigious LSEG Lipper multi-asset investment award

Brompton Asset Management is delighted to announce that the EF Brompton Global Conservative Fund has been named the Best Mixed Asset GBP Conservative Fund for its performance over 10 years in the 2025 LSEG Lipper Fund Awards UK.

The award recognises the achievements of Brompton's multi-asset investment team led by Gill Lakin, chief investment officer. Gill has managed the EF Brompton Multi-Manager OEIC range since the launch of its first fund in 2012, delivering strong risk-adjusted returns over many years.

Brompton manages multi-asset portfolios on behalf of financial intermediaries, charities, fund investors and private clients. Brompton focuses on developing investment partnerships with strategic intermediary partners who seek a multi-asset investment service tailored to their specific requirements.

John Duffield, Brompton's chairman, says: "The ability to deliver good risk-adjusted returns for investors is key for clients and their advisers. This award recognises the consistent delivery of strong investment returns by Gill and her team on behalf of clients."

Gill Lakin says: "It is pleasing for the team to win this acclaimed award, confirming that our emphasis on dynamic asset allocation, active fund selection and integrated risk management has delivered positive results for our clients.

Otto Christian Kober, Head of Lipper Research, LSEG Data & Analytics, says: "The 2025 LSEG Lipper Fund Awards are recognising perhaps the most dramatic three-year period that the markets have seen in decades. Fund managers being recognised have steered their investors through a pandemic, a mild recession, rising geopolitical risks, skyrocketing inflation and dramatic central bank intervention.

"Whether you've been investing for just the past 15 years and have seen only the easy money environment following the Financial Crisis – or you've been an investor for 50 years and feel as if you've seen it all, there is no way to have foreseen the range of fundamental and non-financial factors that impacted the markets these past few years.

"We applaud the 2025 LSEG Lipper Fund Award winners such as Brompton Asset Management for delivering outperformance and the accompanying comfort of consistency to investors' portfolios through a cross-current of global market disruptions."

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Editor's notes**About the LSEG Lipper Fund Awards**

For more than 30 years, the LSEG Lipper Fund Awards have honoured funds and fund managers that have excelled in providing consistently strong risk-adjusted performance. Using Lipper's proprietary methodology, the awards recognise funds and fund managers for their consistently strong risk-adjusted performance relative to their peers over three, five and 10 years.

About Brompton

Brompton Asset Management was established in 2009 by John Duffield and senior colleagues who worked with him at Jupiter Asset Management and New Star Asset Management. Brompton does not and will not provide financial advice, aiming to avoid conflicts of interest with our advisory and wealth management partners.

Important information

The LSEG Lipper Fund Awards, granted annually, highlight funds and fund companies that have excelled in delivering consistently strong risk-adjusted performance relative to their peers. The LSEG Lipper Fund Awards are based on the Lipper Leader for Consistent Return rating, which is a risk-adjusted performance measure calculated over 36, 60 and 120 months. The fund with the highest Lipper Leader for Consistent Return (Effective Return) value in each eligible classification wins the LSEG Lipper Fund Award. For more information, see lipperfundawards.com. Although LSEG makes reasonable efforts to ensure the accuracy and reliability of the data contained herein, their accuracy is not guaranteed by LSEG Lipper.

For details of the funds and their risks please refer to the prospectus or key investor information and supplementary information documents, which can be found on the Brompton website. The value of assets and income generated from them may fall as well as rise. Investors may not get a steady income flow and, on disposal, may not receive all their capital back. Past performance is not an indicator of future performance. Brompton is not authorised to give investment advice. Please obtain professional advice before making an investment decision. Brompton Asset Management is authorised and regulated by the Financial Conduct Authority, firm reference number 942254.

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